



CERTIFIED DISTRESSED
PROPERTY EXPERT®

CDPE Homeowner Document Checklist

Date

Owner

Address

Prepared by

Phone

Homeowner E-mail Address

In order to have the opportunity to negotiate with your lender we will need to have the following documentation. Please note, when we get a contract we may need updates on each item so please make certain you set aside statements and paycheck stubs as you get them.

- ☐ Two months most recent mortgage statements (all mortgages)
- ☐ Two months checking account statements (all borrowers if separate)
- ☐ Two months savings account statements (all borrowers if separate)
- ☐ Two months other account statements (all borrowers if separate)
- ☐ Last two paycheck stubs (all borrowers)
- ☐ Profit & Loss Statements (if self-employed)
- ☐ Two years tax returns
- ☐ IRS Form 4506 Request for Copy of Tax Return
- ☐ Current utility bill
- ☐ Hardship Letter (see samples)
- ☐ Financial worksheet (provided)
- ☐ Other _____
- ☐ Other _____
- ☐ Other _____

FAX THE ABOVE ITEMS TO: _____

ATTENTION: _____

Or

E-MAIL TO: _____